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Electronically  
4/21/06

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9 Counsel for Wells Fargo Bank of Nevada and Wells Fargo Bank

10  
11 **UNITED STATES BANKRUPTCY COURT**  
12 **DISTRICT OF NEVADA**


13 In re: ) Bankruptcy No. BK-S-06-10725-LBR  
14 ) Chapter 11  
15 )  
16 USA COMMERCIAL MORTGAGE ) **Preliminary Hearing**  
17 COMPANY, fka USA CAPITAL, ) DATE: April 17, 2006  
18 ) TIME: 1:30  
19 Debtor. )  
20 ) **Final Hearing**  
21 ) DATE: May 3, 2006  
22 ) TIME: 9:30 a.m.  
23 )

24 **NOTICE OF ENTRY OF ORDER RE STIPULATION RE SETOFF AND BANK**  
25 **ACCOUNTS (WELLS FARGO)**

26 PLEASE TAKE NOTICE that an Order re Stipulation re Setoff and Bank Accounts  
27 (Wells Fargo) was entered on the 21<sup>st</sup> day of April, 2006, a true and correct copy of which is  
28 attached hereto.

DATED this 21<sup>st</sup> day of April, 2006.

SHEA & CARLYON, LTD.

24   
25 for CANDACE C. CARLYON, ESQ. #7825  
26 Nevada Bar No. 002666  
27 233 S. Fourth Street, Second Floor  
28 Las Vegas, NV 89101



Entered on Docket  
April 21, 2006

A handwritten signature in black ink, appearing to read "L. B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT**  
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In re:	) Bankruptcy No. BK-S-06-10725-LBR
	) Chapter 11
	)
USA COMMERCIAL MORTGAGE	)
COMPANY, fka USA CAPITAL,	) <b><u>Preliminary Hearing</u></b>
	) DATE: April 17, 2006
Debtor.	) TIME: 1:30
	)
	) <b><u>Final Hearing</u></b>
	) DATE: May 3, 2006
	) TIME: 9:30 a.m

**ORDER RE STIPULATION RE SETOFF AND BANK ACCOUNTS (WELLS FARGO)**

The Court having considered the Stipulation re Setoff (Wells Fargo) filed by the Debtor and Wells Fargo Bank of Nevada, and the Court finding that approval of the Stipulation is

1 essential for the Debtor's continued operation; and that Notice as set forth below is appropriate  
2 and adequate under the circumstances of this case, and good cause appearing:

3 IT IS HEREBY ORDERED that the Stipulation is approved on an interim basis,  
4 effective April 17, 2006, and the parties may rely upon the same pending the final hearing.

5 IT IS FURTHER ORDERED that the Debtor shall forthwith send the notice as required  
6 by Paragraphs 2 and 3 of the Stipulation and FED. R. BANKR. P. Rule 4001(d). In the event that  
7 no timely objections are filed on or before May 2, 2006, this Order shall become final. If such  
8 objections are filed, a continued hearing shall be held on the 3rd day of May, 2006 at 9:30 a.m.  
- 9

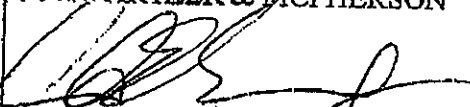
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11 SUBMITTED BY:

12 SHEA & CARLYON, LTD.  
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14  
15 CANDACE C. CARLYON, ESQ.  
16 Nevada Bar No. 002666  
17 233 S. Fourth Street, Second Floor  
18 Las Vegas, NV 89101

19 APPROVED:

20 SCHWARTZER & MCPHERSON

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22 LENARD E. SCHWARTZER, ESQ.  
23 2850 S. Jones Boulevard, Suite 1  
24 Las Vegas, NV 89146

25 RAY QUINNEY & NEBEKER  
26 ANNETTE W. JARVIS, ESQ.  
27 36 South State Street, Suite 1400  
28 Salt Lake City, UT 84111

1 APPROVED:

2 OFFICE OF THE U.S. TRUSTEE

3 

4 AUGUST B. LANDIS, ESQ.

5 300 Las Vegas Blvd S., #4300

6 Las Vegas, NV 89101

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